



A Legacy of Leadership

Celebrating a Quarter Century of Investor Advocacy

September 19–21, 2010 • Hotel Del Coronado, Coronado, CA

Council of Institutional Investors 2010 Fall Meeting Attendee List

Adams, Scott	Coordinator, Public Pension Program	AFSCME
Akers, Deborah	Paralegal	Colorado PERA
Allen, Adrienne	Membership Coordinator	Council of Institutional Investors
Allen, Gerald	Board Chair	Sonoma County Employees Retirement Association
Allen, Jerry	Executive Director	Milwaukee ERS
Allinson, Brad	Managing Director	Quantitative Management Associates
Almodovar, Carlos	Director	Strategic Value Partners
Aloise, Rome	International VP	Teamster Affiliates Pension Plan
Alston, Cheryl	Executive Director	Employees' Retirement Fund of the City of Dallas
Amelio, Gary	Executive Director	San Francisco City & County ERS
Andersen, Maryellen	VP, Corporate & Institutional Relations	Broadridge Financial Solutions
Anderson, Stacy	Governance Manager	Microsoft
Asnes, Tony	EVP & Head, Investor Relations	Pershing Square Capital Management
Azeke, Rob	Managing Director	Parish Capital Advisors
Baladi, Andre	Principal	Andre Baladi & Associates
Ballo, Edward	VP, Shareholder Services	Prudential Employee Savings Plan
Barger, Teresa	Managing Director	Cartica Capital
Barous, Andrew	Investor Relations Associate	New Mountain Capital Group
Barrett, Annalisa	Senior Research Associate	GovernanceMetrics International
Beckley, Carl	Director	Record Currency Management
Beebe, Lydia	Corporate Secretary & Chief Governance Officer	Chevron
Bennett, Richard	President & CEO	GovernanceMetrics International
Beschloss, Afsaneh	President & CEO	Rock Creek Group
Blackburn, Tara	Managing Director	Hamilton Lane

Bloom, Steven	Managing Director	Quantitative Management Associates
Boains, Douglas	CFO	Fairview Capital
Borrus, Amy	Deputy Director	Council of Institutional Investors
Bovie, Ilana	Director, Programs	National Institute on Retirement Security
Bowman, Michael	Senior Director	Invesco
Bozarth, Keith	Executive Director	SWIB
Brady, Darren	Manager, Americas	Hermes Investment Management Limited
Branson, Marilyn	Investment Governance & Compliance Officer	Illinois SURS
Brauer, Rhonda	Senior Managing Director, Corporate Governance	Georgeson
Brewer, Carla	Chair	Employees' Retirement Fund of the City of Dallas
Brodmerkel, Marie	COO	Council of Institutional Investors
Bross, Daniel	Senior Director, Corporate Citizenship	Microsoft
Brown, Vincent	CEO	Santa Barbara County ERS
Bullock, Vidette	Director, Corporate Relations	United Methodist Church General Board of Pension and Health Benefits
Burgoyne, George	Trustee	Maine PERS
Burns, Jerome	CIO	MERS of Michigan
Burrows, Susan	Senior Manager, Investor Relations	CERES
Butler, Gwendolyn	President & COO	Capri Capital Partners
Butner, Christopher	Assistant Secretary & Managing Counsel	Chevron
Cabral, Richard	Trustee	CCCERA
Carney, Erin	Director, Public Funds	AllianceBernstein
Carney, Kathleen	Senior Legal Counsel & Chief Compliance Officer	Relational Investors
Carrington, Taylor	VP, Institutional Investments	Janus Capital Group
Carroll, Jamie	Program Manager	Teamster Affiliates Pension Plan
Casey, Colleen	Managing Director	Angelo, Gordon
Castro, Jorge	CEO	Lombardia Capital Partners
Cavanagh, William	VP, Market Development	ULLICO
Chapman, Anne	VP, Fund Business Management Group	Capital Group Companies
Chattersson, Kate	Executive Director	Regulatory Compliance Association
Chaudhuri, Jay	General Counsel & Senior Policy Advisor	North Carolina Retirement Systems
Check, Darren	Partner	Barroway, Topaz, Kessler, Meltzer & Check
Chitwood, Martin	Senior Partner	Chitwood Harley Harnes

Choi, Hye-Won	SVP, Corporate Governance	TIAA-CREF
Choi, Sally	General Manager	LACERS
Christian, Sandi	Director, Marketing & Client Relations	Relational Investors
Colburn, Bruce	Trustee	SWIB
Colombo, Ken	Fund Coordinator	Sheet Metal Workers' National Pension Fund
Conroy, Sean	VP	Grosvenor Capital Management
Corn, Michael	Trustee	New York STRS
Cowart, Jason	Partner	Pomerantz, Haudek, Grossman & Gross
Crist, William	Deputy Chairman	Governance for Owners, USA
Curtin, Rita	SVP	Northern Trust
Cusick, Mary	CIO	IAM National
Davenport, Nikole	Partner	Chitwood Harley Harnes
Davis, Christopher	Director, Investor Programs	CERES
Davis, Glenn	Senior Research Associate	Council of Institutional Investors
DeConcini, Matthew	Deputy General Counsel & Chief Compliance Officer	Marco Consulting Group
DeConcini, Robert	Chairman USA	Lazard Asset Management
Dempsey, Bill	Director	UFCW
Desmond, Angela	Senior Director, External Relations	Center for Audit Quality
Devabhaktuni, Sai	Managing Principal	The Monocle Group
Dillon, Dana	Trustee	CalSTRS
Doherty, Patrick	Director, Corporate Governance	New York State Common Retirement Fund
Donlin, Dave	Attorney	Target
Dote, Anthony	Managing Director	Lazard Asset Management
Ehnes, Jack	CEO	CalSTRS
Ellis-Beckham, Dyice	Senior Director	Invesco
Emkin, Allan	Managing Director	Pension Consulting Alliance
Fader, Melissa	Executive Assistant	Council of Institutional Investors
Farar, Justin	Counsel	Kaplan Fox & Kilsheimer
Farfaglia, Paul	Trustee	New York STRS
Feigelson, Jonathan	SVP, General Counsel & Head, Corporate Governance	TIAA-CREF
Feinstein, Robert	Deputy CIO	Maryland State Retirement Agency
Fite, Dominique	Consultant	Cohen, Milstein, Sellers & Toll
Flaherman, Michael	Managing Director	New Mountain Capital Group
Fletcher, Diana	Assistant Director, Pension & Annuity	Central Laborers' Pension Fund
Foran, Margaret	VP, Chief Governance Officer & Secretary	Prudential Employee Savings Plan

Franzese, Tom	Director	Lazard Asset Management
Fuller, Vicki	Managing Director, Public Funds	AllianceBernstein
Furey, Daniel	Director	Strategic Value Partners
Gamble, Bruce	Special Counsel	Robbins, Geller, Rudman & Dowd
Gardiner, Thomas	Managing Director	Georgeson
Gaynor, Jack	Trustee	CCCERA
Gelderman, Tony	Counsel	Bernstein, Litowitz, Berger & Grossman
Georgiou, Byron	Of Counsel	Robbins, Geller, Rudman & Dowd
Gilshan, Deborah	Corporate Governance Counsel	Railway Pension Trustee Company
Girard, Daniel	Partner	Girard Gibbs
Goerdel, Nancy	CIO	Texas Municipal Retirement System
Goldwater, Lora	Managing Director	Kingdon Capital
Gonzalez, Oracio	Senior Analyst	Craton Equity Partners
Goodman, Kristie	VP, Investor Relations & Marketing	Parish Capital Advisors
Gottcent, Richard	Senior Managing Director	Georgeson
Graham, Keith	Director, Marketing	Lombardia Capital Partners
Greene, Lu Beth	Fund Administrator	Laborers National Pension Fund
Greenwood, Elizabeth	Commissioner	LACERS
Greer, Jenna	Senior Associate	Hamilton Lane
Gross, Chad	VP, Institutional Investments	Janus Capital Group
Guice, Deirdre	Managing Director	Rothschild Asset Management
Hally, Cary	Administration Assistant	CCCERA
Hamer, Cheryl	Partner	Pomerantz, Haudek, Grossman & Gross
Hamilton, Lucy	Consultant	Cohen, Milstein, Sellers & Toll
Hamilton, Rob	Consultant	Cohen, Milstein, Sellers & Toll
Hamrick, Jamie	Investment Officer	San Diego City ERS
Hamrick, Mary Moore	National Managing Principal, Public Policy	Grant Thornton
Hanson, Gail	Deputy Executive Director	SWIB
Hanson, Steve	Director, Public Fund Marketing	Lord, Abbett
Harper, Kristin	Director, Marketing	Lord, Abbett
Harris, Jerilyn	Board Member	CaISTRS
Hayes, Luke	Senior Associate	Craton Equity Partners
Haythorn, Christine	Division Head & Managing Director	BNY Mellon
Hayward, Janice	Director	PIRC
Henderson, Warren	General Partner	Center for Audit Quality
Hennessy, David	Managing Director, Marketing	Research Affiliates
Henry, Eric	CIO	UAW Retiree Medical Benefits Trust
Hernandez, Edgar	Central States Manager	SEIU Pension Fund

Hernandez, Joe	Managing Director	K2 Advisors
Herrera, Cindy	Associate, Client Service & Marketing	Lombardia Capital Partners
Herrera, Michael	Senior Staff Counsel	LACERA
Hester Amey, Janice	Portfolio Manager	CalSTRS
Hitchcock, Cornish	Attorney	Amalgamated Bank Longview Funds
Hogarty, Daniel	Trustee	New York STRS
Hovencamp, Kristin	Director, Institutional Sales	GAM
Hulbert, John	Director, Investor Communications	Target
Humphries, Badge	Attorney	Motley Rice
Hurst, Frank	Principal & Senior Managing Director	Relational Investors
Ivy, Stephanie	VP	Goldman Sachs Asset Management
Jacobs, Julie	EVP & General Counsel	AOL
Jarrett, John	COO & Research Director	GovernanceMetrics International
Jelincic, JJ	Board Member	CalPERS
Johansen, Larry	Director, Investments	New Hampshire Retirement System
Johnson, Dale	Senior Investment Analyst	LACERA
Johnson, Neil	Head, Americas	Sustainable Asset Management
Jones, Henry	Board Member	CalPERS
Jubb, Guy	Head, Corporate Governance	Standard Life Investments
Kaplan, Robert	Partner	Kaplan Fox & Kilsheimer
Kartalopoulos, Anita	Partner	Milberg
Katz, Marc	Director, Investment Administration	NYCTRS
Keiley, Harry	Board Member	CalSTRS
Keller, Greg	Partner	Chitwood Harley Harnes
Kelly, John	SVP	MacKenzie Partners
Kelly, Rosemary	VP, Institutional Relations	Broadridge Financial Solutions
Kendig, Donald	Trustee	Santa Barbara County ERS
Kinczewski, Greg	VP & General Counsel	Marco Consulting Group
King, Cheryl	Managing Director	Symphony Financial Partners
King, Valerie	Director, Marketing	Holland Capital Management
Koessel, Kathryn	VP, Investor Relations	Kellogg Company
Kraus, R Michael	Trustee	New York STRS
Kushner, David	Deputy Director, Investments	San Francisco City & County ERS
Lacy, Olena	Chair	UAW Retiree Medical Benefits Trust
Lally, Rosemary	Editor	Council of Institutional Investors
Lamb, Devin	Partner	Taiyo Pacific Partners
Lammers, Michael	Executive Director	UBS Global Asset Management
Larrieu, Philip	Investment Officer	CalSTRS
Leban, Abbott	Of Counsel	Berger & Montague

Lee, Mun Fei	Senior Corporate Governance Financial Analyst	Marco Consulting Group
Lee, Thomas	Executive Director	New York STRS
Leedom, Marilyn	CEO	CCCERA
Leitner, Laurel	Senior Analyst	Council of Institutional Investors
Lester, Cameron	General Partner	Azure Capital Partners
Levis, Justin	Senior Research Associate	Council of Institutional Investors
Libassi, Thomas	Managing Director	Strategic Value Partners
Lim, Cindy	Director, Client Service & Marketing	Lombardia Capital Partners
Lindsley, Lisa	Director, Capital Strategies	AFSCME
Lohman, Edith	Senior Director, Research & Corporate Governance	MacKenzie Partners
Lord, Frank	Trustee	Hartford Municipal Employees Retirement Fund
Lubrano, Mike	Managing Director	Cartica Capital
Lukomnik, Jon	Program Director	IRRC
MacDonald, Robert	Managing Partner	Craton Equity Partners
MacDougall, Alan	Managing Director	PIRC
Macht, Patricia	Director, External Affairs	CalPERS
Mahoney, Jeff	General Counsel	Council of Institutional Investors
Makos, Susan	Director, Social Responsibility	Mercy Investment Services
Marshall, Susan	SVP & Client Relationship Director	Baring Asset Management
Mart, Warren	General Secretary & Treasurer	IAM National
Martin, Katherine	Director	UBS Global Asset Management
Mastagni, Aeisha	Investment Officer	CalSTRS
Mathews, Barbara	VP, Associate General Counsel, Chief Governance Officer & Corporate Secretary	Edison International
Mattamana, Alan	Principal	Fairview Capital
Mazza, Karen	General Counsel	NYCERS
McAnarney, Barry	Executive Director	Massachusetts Laborers
McCarthy, Gianna	Director	New York State Common Retirement Fund
McCormick, Christian	VP, Portfolio Management Group	INTECH Investment Management
McDonough, Brendan	SVP	D.E. Shaw Investment Management
McEvoy, Loraine	SVP & Director, Consultant Relations	Fred Alger Management
McGarvey, Patrick	Managing Director	Grosvenor Capital Management
McGlynn, Kieran	Senior Relationship Manager	Aberdeen Asset Management
McGovern, James	Attorney	Spector, Roseman, Kodroff & Willis
McGuire, Terry	Trustee	CalSTRS

McHugh, Jim	SVP, Portfolio Management Group	INTECH Investment Management
McNair, Mark	Counsel	Kaplan Fox & Kilsheimer
Meijs, Michel	SVP	APG Asset Management
Mendizabal, Liz	Director, Public Affairs	Washington State Investment Board
Menon, Ruby	Special Counsel	Robbins, Geller, Rudman & Dowd
Meskiewicz, Paul	SVP	Fred Alger Management
Metcalf, Richard	Director, Corporate Affairs	Laborers National Pension Fund
Mezzetti, Lisa	Partner	Cohen, Milstein, Sellers & Toll
Miller, Meredith	Assistant Treasurer, Policy	Connecticut Retirement Plans
Miller, Michael	IT Services Manager	Council of Institutional Investors
Minard, Frank	Managing Partner	XT Capital Partners
Minard, Lynne	Managing Partner	XT Capital Partners
Mitchell, Jim	VP	Adelante Capital Management
Monroe, Tracey	SVP	Trust Company of the West
Montgomery, Amanda	Investment Officer	San Diego City ERS
Moore, Richard	Managing Director	Relational Investors
Morgan-Johnson, Sheila	CIO	DC Retirement Board
Moy, Mike	Managing Director	Pension Consulting Alliance
Mozley, Elizabeth	VP, Institutional Relations	Broadridge Financial Solutions
Murphy, Dennak	Coordinator	SEIU Pension Fund
Nadeau, Brian	VP	Northern Trust
Naramore, Sharon	Trustee	CCCERA
Nettles, Lesley	Partner	Fairview Capital
Newton, Pamela	SVP	Northern Trust
Nguyen, Tim	Director, Investments	University of Connecticut
Nicholas, Blair	Partner	Bernstein, Litowitz, Berger & Grossman
Nisson, Deborah	VP	ULLICO
Norton, Chad	VP, Fund Business Management Group	Capital Group Companies
Norton, Kevin	Managing Director	BNY Mellon
O'Dell, Jennifer	Assistant Director, Corporate Affairs	Laborers National Pension Fund
Olschwanger, Paul	Director	Adelante Capital Management
Olson, Jody	Board Chair	PERSI
Olstad, Per	Financial Initiatives Manager	SEIU Pension Fund
O'Neill, Patrick	EVP	UFCW
Patterson, William	Executive Director	SEIU Pension Fund
Paul, Philip	Founder	Paul Capital Investments
Pedrotty, Daniel	Director, Office of Investment	AFL-CIO
Peet, Jennifer	Corporate Governance Officer	Oregon PERS
Penichet, Jeffrey	Commissioner	LACERS

Permut, Susan	SVP & Deputy General Counsel	EMC
Phung, Crystal	Senior Analyst, Governance & Proxy Team	Capital Group Companies
Pitt-Watson, David	Chair	Hermes Focus Asset Management
Preisinger, Mark	Director, Corporate Governance	Coca-Cola
Quamme, Steve	Managing Director	Cartica Capital
Raynor, Bruce	EVP	SEIU Pension Fund
Reddy, Naveen	Research Analyst	GovernanceMetrics International
Rembert, Tracey	Senior Manager, Investor Engagement	CERES
Remick, James	Trustee	CCCERA
Rick, Thomas	CIO	Milwaukee ERS
Rodriguez, Luz	Director, Legal Services	Colorado PERA
Rogers, Beth	Board Member	CalSTRS
Roseman, Robert	Partner	Spector, Roseman, Kodroff & Willis
Rossoff, Sherri	Managing Director	Rock Creek Group
Saarela, TerriJo	Corporate Governance Officer	SWIB
Sahetapy, Marlon	Director	Hermes Focus Asset Management
Salenger, Sheila	Trustee	New York STRS
Sandboe, Kate	Corporate Governance Officer	Washington State Investment Board
Sanders, Elizabeth	Managing Director	UBS Global Asset Management
Sando, James	Board Member	Pennsylvania PSERS
Santander, Raymond	Assistant Director, Research & Negotiations	AFSCME
Santos, Herman	Board Chair	LACERA
Savage, James	Director, Marketing	Lord, Abbett
Schachne, Bruce	VP	Standard & Poor's
Scheck, Darryl	Trustee	Santa Barbara County ERS
Schrock, David	VP, Institutional Investments	Janus Capital Group
Scollan, Caroline	Associate Director	Record Currency Management
Shaffer, Laura	Director, Shareholder Activities	Nathan Cummings Foundation
Shapiro, Andrew	President	Lawndale Capital Management
Shelley, Kevin	Special Counsel	Berman DeValerio
Shirley, Edwin	Partner	Fairview Capital
Simpson, Anne	Senior Portfolio Manager	CalPERS
Simpson, Heidi	Managing Director	BNY Mellon
Slack, Dan	CEO	Colorado Fire & Police Pension Association
Slaughter, Craig	Executive Director	West Virginia Investment Board
Slavkin, Heather	Legal & Research Analyst	AFL-CIO
Sledz, Cinthia	Trustee	Ohio PERS

Smith, Greg	General Counsel	Colorado PERA
Smith, Jordan	Sales Analyst, Asset Management	ULLICO
Smith, Liz	Senior Managing Director, Public Funds	AllianceBernstein
Soto, Tom	Managing Partner	Craton Equity Partners
Spalding, Kirsten	Senior Advisor	CERES
Spathis, Phil	Manager, Strategy & Engagement	Australian Council of Super Investors
Spencer, Leslie	Trustee	Employees' Retirement Fund of the City of Dallas
Stackpoole, Joseph	Director, Investments	UAW Staff Retirement Income Plan
Stocker, Michael	Lawyer	Labaton Sucharow
Stone, Gail	Executive Director	Arkansas PERS
Sugiyama, Richelle	Investment Officer	PERSI
Sullivan, Patrick	Managing Director	Goldman Sachs Asset Management
Sylvester, Kenneth	Assistant Comptroller, Pension Policy	NYC Pension Funds
Symonds, Stephen	EVP	Pershing Square Capital Management
Tarbox, Monte	Client Services Director	Industry Funds Management
Taylor, Ashley	Investment Officer	CalPERS
Taylor, Phyllis	VP	Independent Fiduciary Services
Taylor, Robert	VP	State Street Corporation
Terjanian, Migo	Director	Sustainable Asset Management
Thompson, Peter	CEO	Perkins Investment Management
Thornton, Troy	Managing Director	Goldman Sachs Asset Management
Timoll, Garth	VP	Paul Capital Investments
Titelman, William	Partner	Grant & Eisenhofer
Tollmann, Ken	Executive Director	Morgan Stanley Investment Management
Torres, Michael	CEO	Adelante Capital Management
Townsend, Kathleen	SVP	Rock Creek Group
Travaglini, Michael	Managing Director	Grosvenor Capital Management
Trevisan, Dario	Managing Partner	Trevisan & Associati
Van Der Volgen, Jr., Robert	Chief Counsel	LACERA
Van Noord, Alan	CIO	Pennsylvania PSERS
Van 't Groenewout, Femke	Senior Advisor, Responsible Investment	PGGM
Vogler, Melva	Board Member	Pennsylvania PSERS
Walding, Jacquelyn	Director, Shareholder Services	Prudential Employee Savings Plan
Walmsley, Jennifer	Associate Director	Hermes Investment Management Limited
Webb, Teresa	Manager	Governance for Owners, USA
Wersal, Lori	Director, Corporate Governance	SWIB
Westerman, Jeff	Attorney	Milberg
White, David	Assistant Director	IAM National

Whitmarsh, Theresa	Executive Director	Washington State Investment Board
Widener, Carolyn	Trustee	CalSTRS
Wilde, Steven	Managing Director	UBS Global Asset Management
Williams, Kimber	Trustee	Sonoma County Employees Retirement Association
Williams, Meredith	Executive Director	Colorado PERA
Williamson, Heather	Senior Investment Manager	ELCA Board of Pensions
Willis, Mark	Partner	Spector, Roseman, Kodroff & Willis
Wood, Christianna	Chairman	International Corporate Governance Network
Wright, Michael	Director	AXA Rosenberg Investment Management
Yerger, Ann	Executive Director	Council of Institutional Investors
Yett, Paul	Managing Director	Hamilton Lane
Young, Marguerite	Director, Capital Stewardship Program	SEIU Pension Fund
Zabel, Richard	Forensic Accountant	Robins, Kaplan, Miller & Ciresi
Zdrazil, Scott	First VP & Director, Corporate Governance	Amalgamated Bank Longview Funds
Zebrowski, Dr. Walter	Chairman	Regulatory Compliance Association
Zelenko, Carin	Director, Capital Strategies Department	Teamster Affiliates Pension Plan
Zivnuska, Rob	Director, Corporate Governance	BlackRock